



NACVA

Do You Have Business Valuation Experience?

You Can Submit Your Own Valuation Report!

You may submit one of your own sanitized business valuation reports in lieu of our Peachtree Plumbing Case Study. The fee is \$200 to cover specialized peer reviewing, shipping, and handling. Please read the enclosed Experience Waiver form, fill it out, and submit it with your sanitized report.

Important Notice: Your valuation report *must* be a **Fair Market Value BV** report on an **operating business**. No other type of report will be accepted.

In addition to your Experience Waiver form, you must submit the following:

- Your transmittal form
- Your CVA/AVA application (if not yet submitted)
- A completed BV Scenario Experience Requirement Scoring Key along with your sanitized report
- Workpapers for your sanitized report
- \$200 peer review fee

We recommend that you submit a report you are currently working on when it is complete. Or alternatively, you can also submit a report you significantly contributed to or prepared entirely yourself as long as it was performed in the last 24 months. It is not necessary that you were the one signing off on the report. The Experience Requirement Scoring Key **must** be submitted with your report, and the page numbers in your report need to be referenced to the applicable scoring areas on the Experience Requirement Scoring Key in the spaces provided.

Please Follow All Instructions

It is extremely important that your report adhere to NACVA standards. Be sure to discuss all three valuation methods. Also, include discussion on discounts and premiums even if they do not apply in your original report. You must demonstrate your knowledge. This point cannot be stressed enough as this is where applicants who submit sanitized reports usually fail. Please refer to the report instructions enclosed with your Peachtree Plumbing Case Study and revise your report to meet our standards, if necessary. Spending a day or two to revise your report will increase your chances of successfully completing the experience requirement.

You are required to include workpapers with your report. Otherwise, you will receive an automatic failure.